

Monday November 6th 2023

The Waldorf Hilton Hotel, Aldwych, London

SESSION ONE: REGISTRATION AND WELCOME

8:30am to 9:15am

Registration and Refreshments

9:15am to 9:25am

Welcome and Introduction

Christian Chavassieu CELCO

9:25am to 9:30am

A Word from the Antitrust Lawyer

Simon Barnes SHOOSMITHS LLP

SESSION TWO: ECONOMIC REVIEW and SUPPLY & DEMAND

9:30am to 10:00am

World DWP, Supply & Demand and Emerging New Trends

Christian Chavassieu CELCO

10:00am to 10:30am

China VSF, DWP, Refined Cotton & Lyocell Update -Supply & Demand and Outlook

Ding Jinqi & Nicole Wang CCF GROUP

10:30am to 11:00am

Coffee Break

11:00am to 11:30am

The Outlook for Global Paper Pulp Markets

John Litvay TTO BMA

11:30am to 12:00 noon

Evolution of dissolving wood pulp costs – Four waves of transformation

Tomi Amberla AFRY

12:00 noon to 13:30pm

Lunch Break

SESSION THREE: Textile Trends & Certifications

13:30pm to 14:00pm

Key trends in the Fashion industry and its implications for the Cellulose industry

Jonatan Janmark-McKinsey&co

14:00pm to 14:30pm

Outlook of the Viscose Textile Industry

Kalyan Ram Madabhushi- Aditya Birla

14:30pm to 15:00pm

Coffee Break

15:00pm to 15:30pm

Certifications in the Textile Industry across the Cellulose Value Chain

Alessandro Pellegrini-Bozzetto Group

15:30pm to 16:00pm

Has the Dissolving Wood Pulp Industry reached an Inflection Point?

Richard Bassett-CharlestonInvestments

16:00pm onwards

Adjourn & Refreshments